1 2 3 4 5 6 UNITED STATES DISTRICT COURT 7 WESTERN DISTRICT OF WASHINGTON 8 SEATTLE DIVISION 9 DELAWARE LIFE INSURANCE Case No. 2:22-cy-00952 COMPANY, 10 Plaintiff, **DELAWARE LIFE INSURANCE** 11 COMPANY'S COMPLAINT FOR 12 INTERPLEADER RELIEF VS. 13 DAXTON LANG, as Power of Attorney for ERNEST EDWARD LANG, an individual; 14 ERNEST EDWARD LANG, an individual; and EVELYN J. BIEBER, an individual, 15 16 Defendants. 17 COMES NOW Plaintiff DELAWARE LIFE INSURANCE COMPANY ("Delaware 18 Life"), pursuant to Federal Rule of Civil Procedure Rule 22, and hereby files its Complaint for 19 Interpleader Relief in this matter against the Defendants, DAXTON LANG, as Power of Attorney 20 for ERNEST EDWARD LANG, an individual; ERNEST EDWARD LANG, an individual; and 21 EVELYN J. BIEBER, an individual, and respectfully states as follows: 22 **JURISDICTION AND VENUE** 23 1. This Court has jurisdiction over this matter as Delaware Life is a life insurance 24 company organized and existing under the laws of the State of Delaware, with its principal place 25 of business in Waltham, Massachusetts. 28 U.S.C. § 1332(c)(1) ("a corporation shall be deemed 26 DELAWARE LIFE INSURANCE

DELAWARE LIFE INSURANCE COMPANY'S COMPLAINT FOR INTERPLEADER RELIEF - 1 Case No. 2:22-ccv-00952 OGLETREE, DEAKINS, NASH, SMOAK & STEWART, P.C. 1201 Third Avenue, Suite 5150 | Seattle, WA 98101 Phone: 206-693-7052 | Fax: 206-693-7058

- to be a citizen of any state by which it has been incorporated and the state where it has its principal place of business").
- 2. Defendant DAXTON LANG, represented in correspondence to Plaintiff to be serving in the capacity as power of attorney for ERNEST EDWARD LANG, is domiciled in and a resident of Seattle, Washington, and is a citizen of the State of Washington.
- 3. Defendant ERNEST EDWARD LANG, is domiciled in and a resident of Bothell, Washington, and is a citizen of the State of Washington.
- 4. Defendant EVELYN J. BIEBER, sister of Decedent Annuitant, Debora Lang, is domiciled in and a resident of Lakewood, Washington, and is a citizen of the State of Washington.
- 5. Pursuant to Federal Rule of Civil Procedure Rule 22, the stakeholder Delaware Life and the adverse claimants and potential claimants are of diverse citizenship as defined by 28 U.S.C. § 1332, and the amount in controversy exceeds \$75,000.00. Therefore, this Court has jurisdiction over this Interpleader action.
- 6. Venue is proper in this District and Division as all Defendants reside in and are, on information and belief, domiciled in this District and Division.

FACTUAL BACKGROUND

- 7. Delaware Life¹ issued to Decedent Annuitant Debora Lang ("Debora") a flexible payment deferred combination variable and fixed individual annuity contract, with combination Traditional/Roth IRA endorsement, number 32-3205-002055 ("the Annuity Contract") effective January 11, 2011. *See* Annuity Contract attached hereto as **Exhibit A**.
- 8. At the time of issuance, Debora named as beneficiary under the Annuity Contract her husband Defendant ERNEST EDWARD LANG. *See* attached **Exhibit A**

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¹ The Annuity Contract was initially issued by Sun Life Assurance Company of Canada (U.S.) ("SLUS"). SLUS became Delaware Life by virtue of the change in control, effective on August 2, 2013. The terms and conditions of the Annuity Contract remained the same.

- On or about April 30, 2019, Debora submitted a change of beneficiary form dated April 26, 2019 to Delaware Life naming Defendant EVELYN J. BIEBER, Sister as 100% beneficiary. See attached Exhibit B.
 - Delaware Life accepted and processed the beneficiary change on May 3, 2019.
 - On or about June 14, 2022, Debora died.
- In correspondence dated June 23, 2022, counsel for Defendant DAXTON LANG, purporting to serve as "power of attorney agent" for Defendant ERNEST EDWARD LANG wrote to Key Investment Services, the servicing agent for Delaware Life on the Annuity Contract, stating that counsel would be filing court documents for appointment of DAXTON LANG as personal representative of the estate of Debora and stating that the Annuity Contract is community property of the Estate of Debora Lang. This letter also stated as follows:
 - [...] we are writing to inform you that Ernest Edward Lang does not consent to any beneficiary designation other than to himself and that he revokes any prior consent to any beneficiary designation other than to himself, and that he will be invoking his spousal rights to the community property share in the IRA. We respectfully request that Key Investment Services freeze this asset and refrain from distributing the IRA to any beneficiaries (other than the surviving spouse) until the matter has

On or about July 5, 2022, Delaware Life received claim materials from Evelyn Bieber claiming an elected deferral regarding the Annuity Contract. See attached Exhibit D.

CLAIM FOR INTERPLEADER RELIEF

- Based on current and potential conflicting claims of Defendants, Delaware Life seeks to interplead the death benefits currently available under the Annuity Contract following the death of Debora into the Court Registry.
- Delaware Life claims no title to, or interest in, the proceeds payable under the Annuity Contract at issue and is ready and willing to pay the proceeds to the person or persons entitled to it, but Delaware Life is unable to make a determination as to who is legally entitled to

1	receive the Annuity Contract benefits at issue, and in what amount, without exposing itself to			
2	double or multiple liability from Defendants.			
3	16. Delaw	Delaware Life is ready, willing and hereby offers to deposit immediately with this		
4	Court the death benefits under the Annuity Contract in the approximate current amount of			
5	\$144,000.00.	\$144,000.00.		
6	17. Delaw	Delaware Life specifically reserves its right to seek attorneys' fees and costs for		
7	bringing this interpleader action.			
8	WHEREFORE, Delaware Life requests that the Court enter a judgment:			
9	A. Directi	Directing Delaware Life to deposit the value of death benefits of the Annuity		
10	Contract Number 32-3205-002055, to be determined on as of the date of the Order, into the Court			
11	Registry;			
12	B. Directi	Directing Defendants to interplead their rights to such sum;		
13	C. Prohib	C. Prohibiting the Defendants from instituting any action against Delaware Life to		
14	recover such sum;			
15	D. Discha	rging Delaware Life fi	rom all liability to each arising out of matters herein	
16	set forth upon payment of the Annuity Contract death benefits, into the Court's Registry; and			
17	E. Awarding to Delaware Life its costs and attorneys' fees associated with this action			
18	from the funds it seeks to interplead.			
19	Respectfully submitted this 8th day of July, 2022.			
20			OGLETREE, DEAKINS, NASH, SMOAK & STEWART, P.C.	
21			By: /s/ Russell S. Buhite	
22			Russell S. Buhite, WSBA #41257 1201 Third Avenue, Suite 5150	
23			Seattle, WA 98101 Telephone: (206) 693-7052	
24			Facsimile: (206) 693-7058	
25			Email: Russell.Buhite@ogletree.com Attorneys for Plaintiff Delaware Life Insurance	
26			Company	
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